

Brunswick Real Estate's debt financing arm finances Stockholm retail portfolio

- European investor Revcap acquires two retail assets from listed company Atrium Ljungberg
- Stockholm located retail properties with significant long-term potential

STOCKHOLM, 01 December 2015:

Brunswick Real Estate has supported the acquisition of two retail properties in Stockholm with a loan from its debt financing arm Leimdörfer Real Estate Capital (LREC).

The European investor Revcap and its local partner acquired Orminge Centrum and Rotebro Handel from the listed company Atrium Ljungberg using senior secured financing from LREC.

The properties provide approx. 32,000 sqm of retail premises producing a rental value of approx. SEK 55 million (EUR 5.9 million). Both assets are well located in the Stockholm region.

Louise Richnau, Chief Executive Officer at LREC Advisory, said:

"We are delighted to have supported Revcap to secure these two retail assets. We established the first real estate debt fund in the Nordics because we knew there was significant appetite among investors for an alternative to traditional bank lending."

Revcap, which has offices in Stockholm, London, Paris and Frankfurt, targets small and medium sized real estate co-investment opportunities and has more than 250 individual investments across Europe. Since inception, Revcap has generated an exposure to approximately GBP 4.7 billion of European real estate assets.

Stefan Lanefelt, from Revcap, said:

"We are very pleased to have acquired these assets which have great potential and are well-situated in areas of strong growth. We appreciate the support provided by LREC, which was able to provide a flexible financing solution well-suited to our needs."

Debt fund Leimdörfer Real Estate Capital I (FCP-SIF) offers senior loans with terms of up to eight years. A loan provided by the fund earlier in the year, was to a company managed by Pareto Securities- to acquire and extend the main logistics facility of XXL in Örebro.

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Notes to the editor

Brunswick Real Estate is a market leading adviser, lender and investor in the Nordics. The team includes some 60 real estate investment professionals in Stockholm, Helsinki, Copenhagen and London as well as senior advisers with broad international expertise. The firm is led by Peter Leimdörfer and chaired by Gerard De Geer who have worked together for more than 30 years. The vision was to create a firm acting as a value-creating partner for Nordic real estate investors, based on a clear set of guiding principles with the overriding principle of always putting clients' interests first.

Today, Brunswick Real Estate is a trusted partner to a wide variety of reputable real estate investors and has successfully advised and invested clients' capital for more than 20 years. The independent investment bank advises on sizeable real estate transactions and fund placement services. They are also able to capitalise and invest in all real estate asset classes via real estate investment vehicles including the unique ability to engage in principal investments supporting clients to unlock value.

Leimdörfer is a leading Nordic real estate investment bank providing real estate and capital markets transaction advisory services to a diversified range of investors. By combining in-depth knowledge of the real estate market with an investment bank's capital markets expertise and financing edge, Leimdörfer has continuously, and with great commitment, advised clients in numerous value-creating transactions including several of the largest and most complex in the industry.

Sveafastigheter is a Nordic real estate investment manager with a proven record of delivering exceptionally high returns to its investors. Sveafastigheter's business model is based on value-creating investments through active management, working closely with local asset management partners. Today, the company's total assets under management in Sweden, Finland, Denmark and Estonia are €1.3 billion. Sveafastigheter is top-ranked in the Nordics by Preqin, Euromoney, IPD and KTI.

Leimdörfer Real Estate Capital ("LREC") is a fund manager focusing on real estate lending in the Nordics. Meeting the demand from investors for low risk investment alternatives as well as from borrowers seeking a greater choice of funding providers, LREC offers senior debt financing to real estate investments in Sweden as an alternative to bank lending.

Brunswick Real Estate brings together the established Nordic investment bank Leimdörfer, investment manager Sveafastigheter as well as lender Leimdörfer Real Estate Capital. The group also features a joint principal investment division to help clients unlock transactions.